

Table II: ISD for preferential issue of specified securities

Sr. No.	Particular	Field Description	Source for information	Timeline for submission
In Principle approval stage				
1	Name of the listed entity	Name of the listed entity	Issuer	Data from 1 to 18 shall be submitted by the issuer before grant of in principle approval by the Exchange(s)
2	ISIN	ISIN		
3	Corporate Identity Number (CIN) of the Listed Entity	CIN		
4	Permanent Account Number (PAN)	PAN		
5	BSE Scrip code			
6	NSE Symbol			
7	MSEI Symbol			
8	Board resolution approving the issue of specified securities	Date		
9	Copy of notice sent to shareholders	Notice Copy		
10	Object of the Issue	As per Notice/offer document		
11	Category of Allottee	Option - Promoter/Non Promoter/ Promoter and Non-promoters		
12	Security Type (no. of securities)	Option - Equity/Options/Warrant/Convertible/NCD + warrants/Convertible other than warrants – (No. of securities)		
13	Security Type (amount to be raised)	Option - Equity/Warrant/Convertible/NCD + warrants/Convertible other than warrants – (Amount)		
14	Consideration	Option - Cash/conversion of Loan/Acquisition of Assets/other		
15	Relevant Date	Option - date/future relevant date i.e. at the time of conversion		
16	Minimum Issue Price	In Rs.	Issuer	

Sr. No.	Particular	Field Description	Source for information	Timeline for submission	
17	Terms of Payment	% of payment on application (100/25/other specify)			
18	Name of Allottees	List			
Listing Stage					
19	Name of the listed entity	Name of the listed entity	Issuer	Data from 19 to 31 shall be submitted by the issuer before grant of trading approval by the Exchange(s)	
20	ISIN	ISIN			
21	Corporate Identity Number (CIN) of the Listed Entity	CIN			
22	Permanent Account Number (PAN)	PAN			
23	BSE Scrip code				
24	NSE Symbol				
25	MSEI Symbol				
26	Date of Allotment of shares	Date			
27	Offer Price per security	In Rs.			
28	Total number of shares allotted	No. of shares			
29	Amount Raised	Rs. in Lakhs			
30	Lock-in of Shares	option - No. of equity shares locked-in for 6 / 12 / 18 / 36 Months			
31	Number of equity shares Listed	No. of shares	Exchange		
32	Date of Listing	Date			
33	Date of Trading Approval	Date			